

Schedule 2

ISSUER REGISTRATION STATEMENT
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS - 2

Select One: Annual Registration Issue of Securities

ANGUILLA MORTGAGE COMPANY LIMITED

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

Anguilla,

Street and postal address of registered office:

P.o. Box 1221

The Valley, Anguilla

Company telephone number: (264) 497-5450

Fax number: (264) 497-32

Email address: anguillamortgage@yahoo.com

Financial year-end: March 31 2018
(month) (day) (year)

Contact person(s): Nathalie Hanson

Telephone number (if different from above): () Same as above

Fax number: () Same as above

Email address: anguillamortgage@yahoo.com

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

1. Description of the Industry in which the Company Operates

On May 28th, 1991, the Anguilla Mortgage Company Limited was incorporated and then converted into a Public Company by special resolution on November 28th, 1991. It is a small company that provides secured alternative financing to individuals. In 1998/99 the Company decided to switch its focus almost exclusively to

2. Exchanges on which the Company's Securities are Listed

Exchange(s)	Securities Type	No. of Shares	Valuation
N/A			

3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)

N/A

4. Territories in which Securities are Being Offered

Territory	Effective Date
N/A	

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
Ordinary	13902

b) Issued

TYPE/CLASS	No. OF SHARES

c) Outstanding

TYPE/CLASS	No. OF SHARES

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: Manager

Name: Ms. Nathalie Hanson Age: 41

Mailing Address: P.O. Box 177
The Valley, Anguilla

Telephone No.: 264-235-5654

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Anguilla Mortgage Co. Ltd. - Manager

Education (degrees or other academic qualifications, schools attended, and dates):

University of the Virgin Islands
Master in Business Administration (MBA) - 2004
Bachelor in Business Administration/Accounting - 2000
Associate in Computer Information Systems - 2000

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Mr. George K Harrigan Position: Chairman

Age: _____

Mailing Address: Pond Side East

East End

Anguilla

Telephone No.: 264-497-4470

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Retired Civil Servants

Ex Comptroller of Customs

Education (degrees or other academic qualifications, schools attended, and dates):

School Education

Use additional sheets if necessary

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
Don & Margaret Mitchell	Ordinary	3,124	22%
Don Mitchell	Ordinary	1,359	9%
Lake & Kentish	Ordinary	3,500	25%
Fleming Family	Ordinary	1,703	12%

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*
N/A				

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
N/A				

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
N/A			

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:
N/A		

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Nathalie Hanson

Name of Director:

George K. Harrigan

SIGNED AND CERTIFIED

SIGNED AND CERTIFIED

Signature
December 12, 2018
Date

Signature
December 12, 2018.
Date

Name of Corporate Secretary:

SIGNED AND CERTIFIED

Signature

Date